

Amended Budget

April 2012

| | | 100.0% | 29.4% | | 13.4% | | 57.2% | |
|--|---|----------------------------|-----------------------------|--|-------------------------------------|--|-------------------------------------|--|
| Detailed Work Plan Budget with Tasks and Sub-Tasks | | Task Proportion 100% | HUD Grant \$4,250,000 | SFRPC Total Allocation \$1,250,000 | SFRPC 04.01.12 FFWD \$698,691 | TCRPC Total Allocation \$570,000 | TCRPC 04.01.12 FFWD \$388,380 | Consultants Sub-Grants \$2,430,000 |
| Project Management | | | | 29.4% | | 13.4% | | 57.2% |
| Task M1 | Project Director | | \$372,683.94 | \$249,058.94 | \$123,625.00 | \$123,625.00 | \$123,625.00 | \$0.00 |
| Task M2 | Partnership Coordinator / HUD Contact | | \$309,546.00 | \$207,729.00 | \$87,818.00 | \$101,817.00 | \$0.00 | \$0.00 |
| Task M3 | General Administration** | | \$515,035.55 | \$380,477.55 | \$253,035.00 | \$134,558.00 | \$97,755.00 | \$0.00 |
| Task M4 | Travel | | \$37,234.00 | \$27,234.00 | \$18,212.78 | \$10,000.00 | \$10,000.00 | \$0.00 |
| TOTAL Project Management | | 29.0% | \$1,234,499 | \$864,499 | \$482,691 | \$370,000 | \$231,380 | \$0 |
| Scoping Phase | | | | 3.0% | | 14.5% | | 0.0% |
| Task S1 | Governance, Organization | | \$6,375.00 | \$4,375.00 | \$0.00 | \$2,000.00 | \$0.00 | \$0.00 |
| Task S2 | Work Plan Development | | \$6,375.00 | \$1,375.00 | \$0.00 | \$5,000.00 | \$0.00 | \$0.00 |
| Task S3 | Consortium Agreements | | \$12,750.00 | \$7,750.00 | \$0.00 | \$5,000.00 | \$0.00 | \$0.00 |
| Task S4 | Recruit Staff | | \$12,750.00 | \$7,750.00 | \$0.00 | \$5,000.00 | \$0.00 | \$0.00 |
| Task S5 | Form and Operationalize Work Groups and Committees | | \$12,750.00 | \$9,750.00 | \$0.00 | \$3,000.00 | \$2,500.00 | \$0.00 |
| Task S6 | Initiate Early Stages of Activities | | \$12,750.00 | \$7,750.00 | \$0.00 | \$5,000.00 | \$0.00 | \$0.00 |
| Task S7 | Develop RFP(s) | | \$63,750.00 | \$48,750.00 | \$0.00 | \$15,000.00 | \$0.00 | \$0.00 |
| TOTAL Scoping Phase | | 3.0% | \$127,500 | \$87,500 | \$0 | \$40,000 | \$2,500 | \$0 |
| Task 1: Build Collaborative Partnerships | | | | 85.5% | | 14.5% | | 0.0% |
| Task 1.1 | Continue Developing Regional Partnership | | \$51,000.00 | \$46,000.00 | \$28,000.00 | \$5,000.00 | \$4,500.00 | \$0.00 |
| Task 1.2 | Identify Opportunities to Enhance Collaboration | | \$51,000.00 | \$49,000.00 | \$30,000.00 | \$2,000.00 | \$1,500.00 | \$0.00 |
| Task 1.3 | State and Regional Coordination | | \$51,000.00 | \$41,000.00 | \$26,000.00 | \$10,000.00 | \$9,500.00 | \$0.00 |
| Task 1.4 | Strategies for Regional Collaboration | | \$51,000.00 | \$41,000.00 | \$26,000.00 | \$10,000.00 | \$8,000.00 | \$0.00 |
| Task 1.5 | Expand Participation | | \$51,000.00 | \$41,000.00 | \$26,000.00 | \$10,000.00 | \$8,000.00 | \$0.00 |
| TOTAL Task 1 | | 6.0% | \$255,000 | \$218,000 | \$136,000 | \$37,000 | \$31,500 | \$0 |
| Task 2: Regional Resource Library and Scorecard | | | | 0.0% | | 4.6% | | 95.4% |
| Task 2.1 | National Research | | \$22,975.00 | | \$0.00 | \$3,000.00 | \$3,000.00 | \$19,975.00 |
| Task 2.2 | Survey and Integrate Regional Values | | \$39,950.00 | | \$0.00 | \$0.00 | \$0.00 | \$39,950.00 |
| Task 2.3 | Data Warehouse | | \$143,650.00 | | \$0.00 | \$0.00 | \$0.00 | \$143,650.00 |
| Task 2.4 | Demographic Forecasts | | \$19,975.00 | | \$0.00 | \$0.00 | \$0.00 | \$19,975.00 |
| Task 2.5 | Regional Housing Assessment | | \$83,725.00 | | \$0.00 | \$0.00 | \$0.00 | \$83,725.00 |
| Task 2.6 | Virtual Present | | \$59,925.00 | | \$0.00 | \$0.00 | \$0.00 | \$59,925.00 |
| Task 2.7 | Existing Conditions Analysis and Modeling | | \$52,940.00 | | \$0.00 | \$5,000.00 | \$5,000.00 | \$47,940.00 |
| Task 2.8 | Trend Future | | \$52,940.00 | | \$0.00 | \$5,000.00 | \$5,000.00 | \$47,940.00 |
| Task 2.9 | Model Trend | | \$11,985.00 | | \$0.00 | \$0.00 | \$0.00 | \$11,985.00 |
| Task 2.10 | Develop Range of Regional Indicators for Scorecard | | \$42,450.00 | | \$0.00 | \$2,500.00 | \$2,500.00 | \$39,950.00 |
| Task 2.11 | Select Indicators for Scorecard and Review with Executive Committee | | \$3,995.00 | | \$0.00 | \$0.00 | \$0.00 | \$3,995.00 |
| Task 2.12 | Integrate Scorecard Indicators in Modeling Efforts | | \$7,990.00 | | \$0.00 | \$0.00 | \$0.00 | \$7,990.00 |
| Task 2.13 | Ongoing Monitoring Program | | \$10,000.00 | | \$0.00 | \$10,000.00 | \$10,000.00 | \$0.00 |
| TOTAL Task 2 | | 13.0% | \$552,500 | \$0 | \$0 | \$25,500 | \$25,500 | \$527,000 |

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| Detailed Work Plan Budget with Tasks and Sub-Tasks | | Task Proportion 100% | HUD Grant \$4,250,000 | SFRPC Total Allocation \$1,250,000 | SFRPC 04.01.12 FFWD \$698,691 | TCRPC Total Allocation \$570,000 | TCRPC 04.01.12 FFWD \$388,380 | Consultants Sub-Grants \$2,430,000 |
| Task 3: Conduct Public Engagement | | | | 0.0% | | 4.3% | | 95.7% |
| Task 3.1 | Create Outreach and Engagement Strategy | | \$97,250.00 | | \$0.00 | \$8,000.00 | \$8,000.00 | \$89,250.00 |
| Task 3.2 | Refine and Implement Phased Outreach Strategy | | \$149,812.50 | | \$0.00 | \$0.00 | \$0.00 | \$149,812.50 |
| Task 3.3 | Web Site and Template Materials (including Regional Scorecard) | | \$0.00 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Task 3.4 | Regional Values Polling | | \$89,250.00 | | \$0.00 | \$0.00 | \$0.00 | \$89,250.00 |
| Task 3.5 | Regional Scenario Workshops and Summits | | \$186,687.50 | | \$0.00 | \$5,000.00 | \$5,000.00 | \$181,687.50 |
| Task 3.6 | Develop a Speakers Bureau | | \$10,000.00 | | \$0.00 | \$10,000.00 | \$10,000.00 | \$0.00 |
| TOTAL Task 3 | | 12.5% | \$533,000 | \$0 | \$0 | \$23,000 | \$23,000 | \$510,000 |
| Task 4: Enhance Regional Leadership and Technical Capacity | | | | 80.1% | | 5.0% | | 14.9% |
| Task 4.1 | Develop Capacity-Building Strategy | | \$25,000.00 | \$25,000.00 | \$25,000.00 | \$0.00 | \$0.00 | |
| Task 4.2 | Asset Mapping | | \$32,437.50 | \$25,000.00 | \$25,000.00 | \$0.00 | \$0.00 | \$7,437.50 |
| Task 4.3 | Develop Regional Leadership Program | | \$32,437.50 | \$25,000.00 | \$25,000.00 | \$0.00 | \$0.00 | \$7,437.50 |
| Task 4.4 | Best Practices | | \$10,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | |
| TOTAL Task 4 | | 2.4% | \$99,875 | \$80,000 | \$80,000 | \$5,000 | \$5,000 | \$14,875 |
| Task 5: Develop Regional Vision | | | | 0.0% | | 4.5% | | 95.5% |
| Task 5.1 | Develop Workshop Framework and Content | | \$50,312.50 | | \$0.00 | \$2,500.00 | \$2,500.00 | \$47,812.50 |
| Task 5.2 | Workshop Training with Partners | | \$29,593.75 | | \$0.00 | \$2,500.00 | \$2,500.00 | \$27,093.75 |
| Task 5.3 | Regional Workshops | | \$138,875.00 | | \$0.00 | \$5,000.00 | \$5,000.00 | \$133,875.00 |
| Task 5.4 | Compile and Analyze Workshop Results | | \$42,937.50 | | \$0.00 | \$1,500.00 | \$1,500.00 | \$41,437.50 |
| Task 5.5 | Create Alternative Future Scenarios | | \$103,593.75 | | \$0.00 | \$0.00 | \$0.00 | \$103,593.75 |
| Task 5.6 | Evaluate Model Scenarios, Present Findings | | \$20,718.75 | | \$0.00 | \$0.00 | \$0.00 | \$20,718.75 |
| Task 5.7 | Outreach Program and Regional Dialogue | | \$5,000.00 | | \$0.00 | \$5,000.00 | \$5,000.00 | \$0.00 |
| Task 5.8 | Choose and Model Preferred Scenario | | \$41,437.50 | | \$0.00 | \$0.00 | \$0.00 | \$41,437.50 |
| Task 5.9 | Develop Vision and Economic Blueprint Framework | | \$67,156.25 | | \$0.00 | \$5,000.00 | \$5,000.00 | \$62,156.25 |
| Task 5.10 | Create Regional Vision and Economic Blueprint Plan | | \$44,500.00 | | \$0.00 | \$2,500.00 | \$2,500.00 | \$42,000.00 |
| Task 5.11 | Five-Year Implementation Plan | | \$45,500.00 | | \$0.00 | \$3,500.00 | \$3,500.00 | \$42,000.00 |
| Task 5.12 | Identify Paths to Implementation | | \$44,500.00 | | \$0.00 | \$2,500.00 | \$2,500.00 | \$42,000.00 |
| Task 5.13 | Fiscal Analysis | | \$28,500.00 | | \$0.00 | \$0.00 | \$0.00 | \$28,500.00 |
| TOTAL Task 5 | | 15.6% | \$662,625 | \$0 | \$0 | \$30,000 | \$30,000 | \$632,625 |
| Task 6: Begin Implementation | | | | 0.0% | | 5.0% | | 95.0% |
| Task 6.1 | Vision Adoption | | \$15,000.00 | | \$0.00 | \$15,000.00 | \$15,000.00 | \$0.00 |
| Task 6.2 | Integrate Regional Blueprint into Strategic Planning | | \$15,000.00 | | \$0.00 | \$15,000.00 | \$15,000.00 | \$0.00 |
| Task 6.3 | Identify, Scope and Implement Demonstration Projects | | \$508,482.00 | | \$0.00 | \$2,500.00 | \$2,500.00 | \$505,982.00 |
| 6.3a | Climate Compact | | \$150,000.00 | | \$0.00 | \$0.00 | \$0.00 | \$150,000.00 |
| Task 6.4 | Create a Regional Tool Box | | \$90,518.00 | | \$0.00 | \$1,000.00 | \$1,000.00 | \$89,518.00 |
| Task 6.5 | Refine and Update Regional Blueprint | | \$6,000.00 | | \$0.00 | \$6,000.00 | \$6,000.00 | \$0.00 |
| TOTAL Task 6 | | 18.5% | \$785,000 | \$0 | \$0 | \$39,500 | \$39,500 | \$745,500 |